

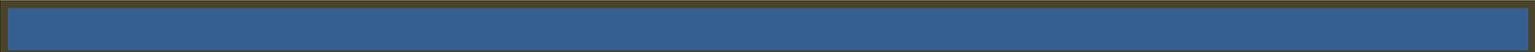


This brochure provides supplemental information about Mary M. Wuilloud-Aguas. This supplements the MW Investment Advisor, LLC brochure, which should have also been provided to you. Please contact Mary M. Wuilloud-Aguas at MW Investment Advisor, LLC if you need the MW Investment Advisor, LLC brochure or if you have any questions.

Additional information about MW Investment Advisor, LLC is also available at the SEC's website [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) (under "investment advisor firm" and type in our firm name).

5 FEBRUARY 2025

MW INVESTMENT ADVISOR, LLC  
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## ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

### **Mary M. Wuilloud-Aguas, Investment Officer**

Representative for MW Investment Advisor, Registered Investment Advisor

Year Born: 1959

### **Educational Background:**

Carnegie Mellon University – Tepper School of Business (1986 - 1988)

B.S.N., Nursing – University of California – Los Angeles (1981 - 1983)

B.A., Psychology – University of Southern California (1977 - 1981)

### **Business Background:**

12/2003 – Present: *Managing Member & Investment Advisor Representative*, MW Investment Advisor, LLC

10/2011 – 03/31/2016: Business Development and CCO for Kohala Capital Partners, LLC

12/2003 – 05/2005: *Registered Representative*, Cogent Partners

06/1998 – 11/2003: *Financial Advisor*, Raymond James Financial Services, Inc.

### **Professional Qualification(s):**

Series 65, Uniform Investment Adviser Law Examination (1994)

## ITEM 3 - DISCIPLINARY INFORMATION

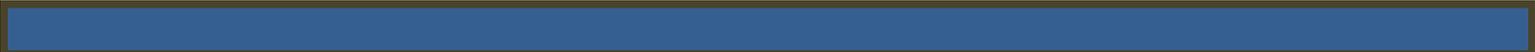
Mary M. Wuilloud-Aguas has no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## ITEM 4 - OTHER BUSINESS ACTIVITIES

The principal business is that of a Registered Investment Advisor (RIA) and provider of investment advisory services.

## ITEM 5 - ADDITIONAL COMPENSATION

Other than work with MW Investment Advisor, LLC and any disclosures made in Items 2 and 4 above, Mary M. Wuilloud-Aguas receives no additional compensation related to any other business activities.



## **ITEM 6 – SUPERVISION**

Mary M. Wuilloud-Aguas is the sole managing member of MW Investment Advisor, LLC and is the supervising authority.

## **ITEM 7 - REQUIREMENTS FOR STATE-REGISTERED ADVISERS**

*State securities authorities require this disclosure and it is provided to you for evaluating this investment advisor representative's suitability.*

Mary M. Wuilloud-Aguas has never been found liable in arbitration or liable in a civil, self-regulatory organization, or administrative proceeding involving an investment or an investment-related business or activity; fraud, false statement(s), or omissions; theft, embezzlement, or other wrongful taking of property; bribery, forgery, counterfeiting, or extortion; or dishonest, unfair, or unethical practices. Mary M. Wuilloud-Aguas has never been the subject of a bankruptcy petition.